

Fundamentals of EndNote 20

Microsoft Windows 10 and Word 2019

20 SEP 2022

Speaker

Patrick Pu Wong Suei Nee





Learning Outcomes

Use, store and organise references in EndNote

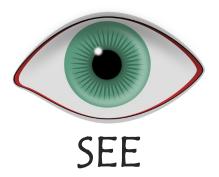
Insert citations into your Insert citations into your assignments or academic papers

Automatically format references to your desired citation style









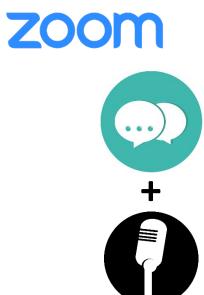


Demo

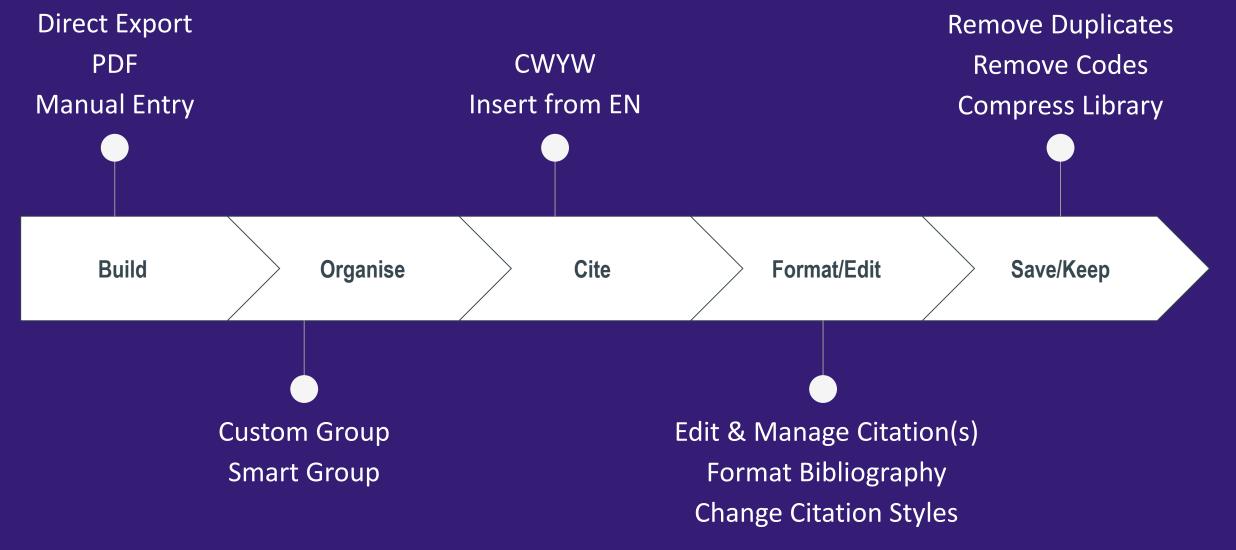














TRAINING PACK @ https://nus.edu/3q6Eoog

Overview

- Basics of Citing & Referencing
- Introduction to EndNote
- Software Installation









Acknowledge the ideas of other authors



Help your readers easily locate & explore the sources you consulted

(helpful for literature reviews!)



Prove robustness in your research



Source: SE1000 Student Essentials > Fundamentals of Academic Life





CODE OF STUDENT CONDUCT

(A) Academic, Professional, and Personal Integrity

- The University is committed to nurturing an environment conducive for the exchange of ideas, advancement of knowledge and intellectual development. Academic honesty and integrity are essential conditions for the pursuit and acquisition of knowledge, and the University expects each student to maintain and uphold the highest standards of integrity and academic honesty at all times.
- 4. The University takes a strict view of cheating in any form, deceptive fabrication, plagiarism and violation of intellectual property and copyright laws. Any student who is found to have engaged in such misconduct will be subject to disciplinary action by the University.

Source: https://studentconduct.nus.edu.sg/wp-content/uploads/2022/01/NUS-Code-of-Student-Conduct.pdf



the act of quoting from or referring to the works and ideas of other authors' in our work [1]

Citing & Referencing

listing full publication details of an information source used in our work [1]

Bibliography/ In-text Citations Reference List - Author-Date system Appears within e.g. APA, ASA, Harvard Appears at the end - Numbered system a sentence of a document e.g. IEEE, ACS, NLM, Vancouver - Footnoting system e.g. Chicago

[1] Dipankar, D., Rajeeb, D. & Valentina, E.B. (2019). Engineering research methodology: A practical insight for researchers (Vol. 153). Springer Singapore. doi.org/10.1007/978-981-13-2947-0



In-text citations*

I. Introduction

Expert engineers make informed design decisions, with information gathering increasing with the experience of the engineer and quality of the engineering design [1]. Engineers often struggle with maintaining a 'problem-focus' and often fixate on a solution early on in the design process [2]. Fosmire and Radcliffe [3] suggest a model to facilitate the integration of information into the design process as a way to explore more ideas for addressing stakeholder needs and make better decisions about which solutions to develop.

However, relatively little research attempts to identify the role of information in the design process. Verbal protocol analysis of 'toy' design problems [1,4] can provide insight into the cognitive processes of individuals engaged in the design process, albeit in a typically artificial environment. Video or audio recordings of students engaged in authentic design tasks

Reference List*

REFERENCES

- [1] C. J. Atman, R. S. Adams, M. E. Cardella, J. Turns, S. Mosborg, and J. Saleem, "Engineering Design Processes: A Comparison of Students and Expert Practitioners," *J. Eng. Educ.*, vol. 96, no. 4, pp. 359–379, 2007.
- [2] Ball L.J., Evans B.T., and I. Dennis, "Cognitive processes in engineering design: a longitudinal study," *Ergonomics*, vol. 37, no. 11, 1753-1786, 1994; D.G. Jansson and S.M. Smith, "Design Fixation." Design Studies, vol. 12, no. 1, pp. 3-11, 1991.
- [3] M. Fosmire and D. Radcliffe, Integrating Information into the Engineering Design Process, West Lafayette, IN: Purdue, 2013.
- [4] N. Mentzer and M. Fosmire, "Quantifying the Information Habits of High School Students Engaged in Engineering Design," *Journal of Pre-College Engineering Education Research (J-PEER)*. 5(2) Article 3, 2015. http://dx.doi.org/10.7771/2157-9288.1108

Note: IEEE Citation Style is shown here



The format and elements of the in-text citation and reference list would vary, depending on:

- information sources (e.g. books, articles, conference papers, Internet resources etc.) and
- citation style used

Some **main elements** of a citation are:

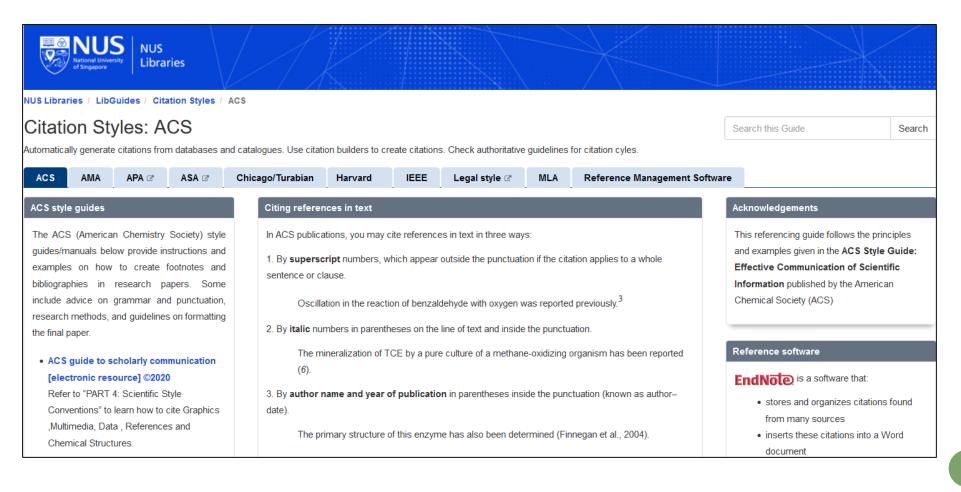
- Author(s)
- Book Chapter Title or Journal Article Title
- Book Title or Journal Title
- Year of Publication
- Volume or Issue Numbering
- Page Numbering
- DOI/URL

REMINDER

Citing or acknowledging information sources applies to outputs in most formats, e.g. text, presentations, posters, video clips etc.



Different academic disciplines have different way of citing references, depending on what information is important to them



What citation style should I use?

Check with your professor/ department/ faculty OR Read authors notes

Source: https://libquides.nus.edu.sq/citation





A Reference Management Software

(aka Bibliographic Management Tools) that:

- stores & organises references
- inserts references into a document
- formats references

It works in Windows 10 & Mac OS, and integrates well with Microsoft Word 2019/Office 365 ProPlus*.

It is part of your writing workflow.

Note: Office 365 ProPlus is available to NUS students & staff from NUS IT website



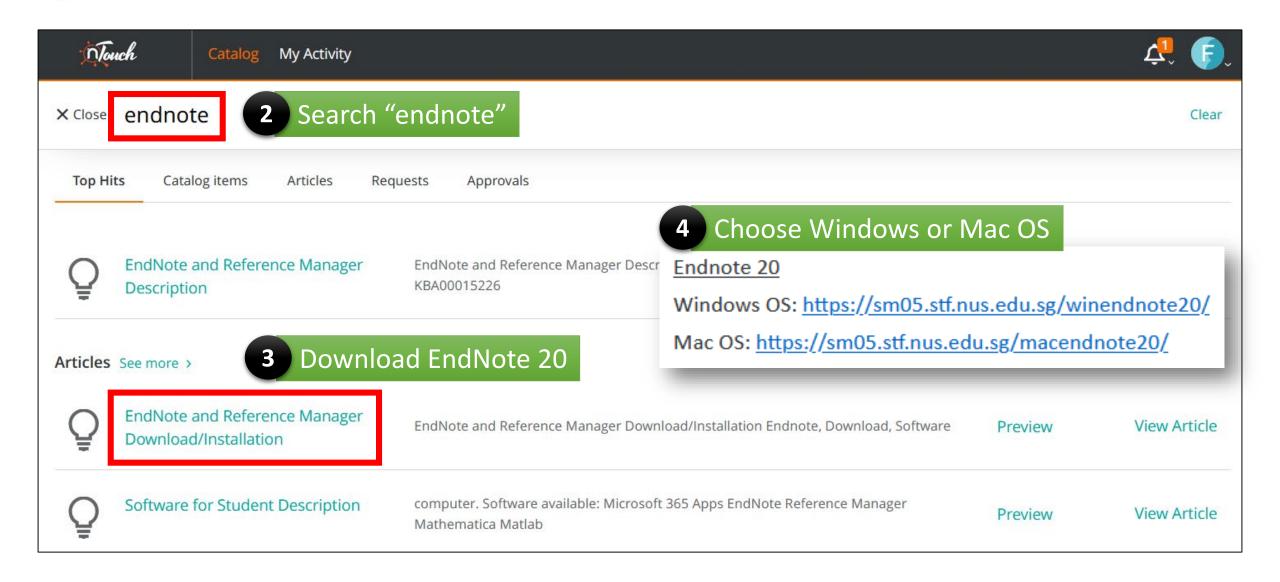
NUS Information Technology (IT) deals with:

- technical aspects of software installation
- license key
- limited no. of downloads allowed per person

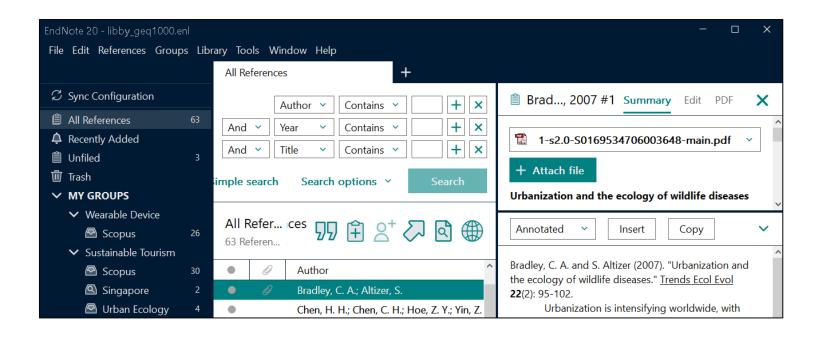
Contact IT Care for software installation and troubleshooting

Email	ITCare@nus.edu.sg
Tel	6516 2080
Walk-in	Level 6 @ Central Library Building (check opening hours)

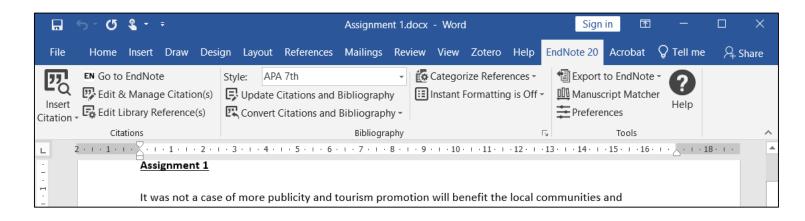








EndNote Library



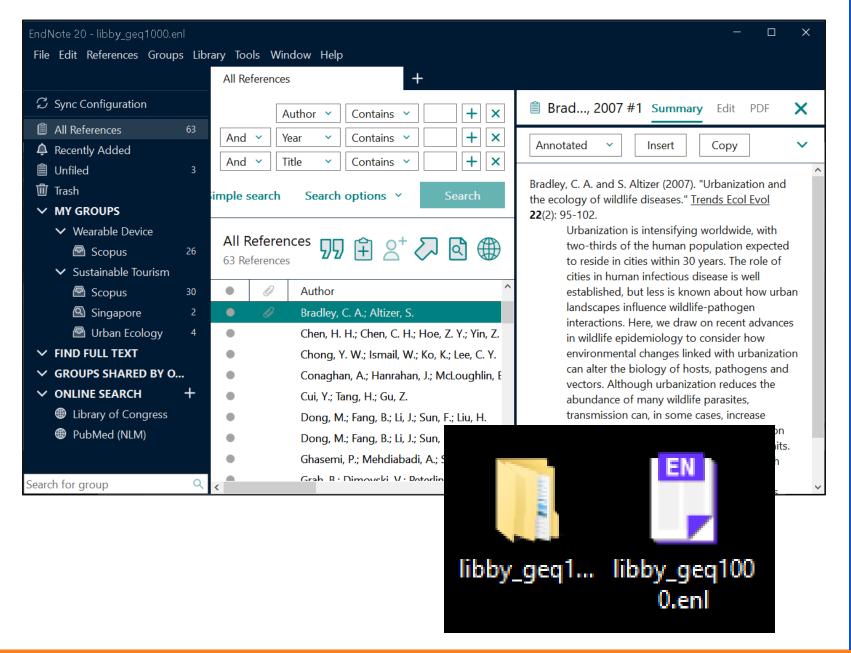
EndNote tab in Word

(if missing, "Repair" first, else see troubleshooting in <u>Windows</u> or <u>Mac</u>)

Build

- Create A New Library
- Direct Export from Databases
- PDF
- Manual Entry





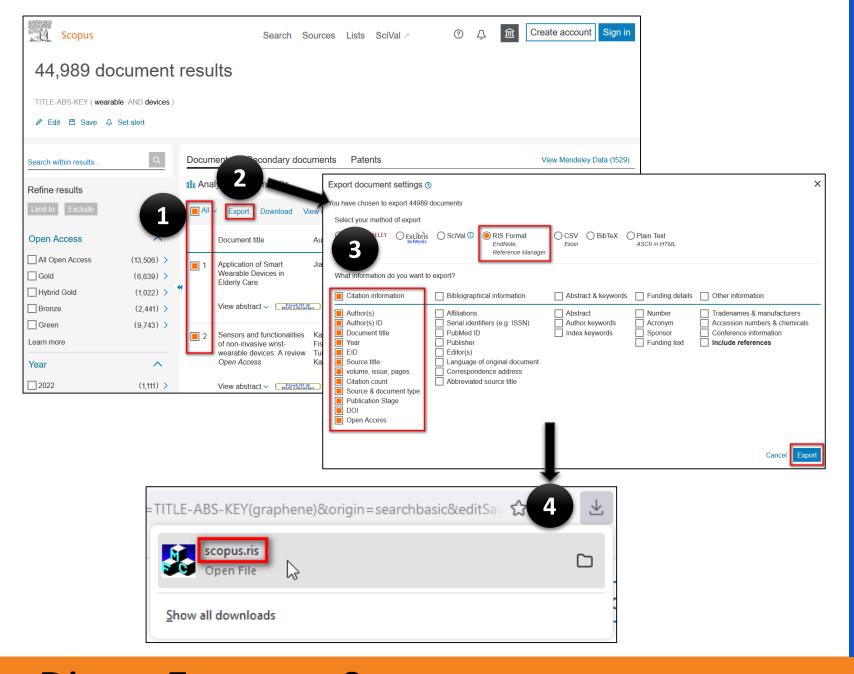


- 1. Locate Windows > EndNote
- 2. Click *File > New*
- 3. Key-in filename, e.g. yourname_projectname.enl
- 4. Select location to save the library, e.g. Desktop
- 5. Click **Save**

Notes

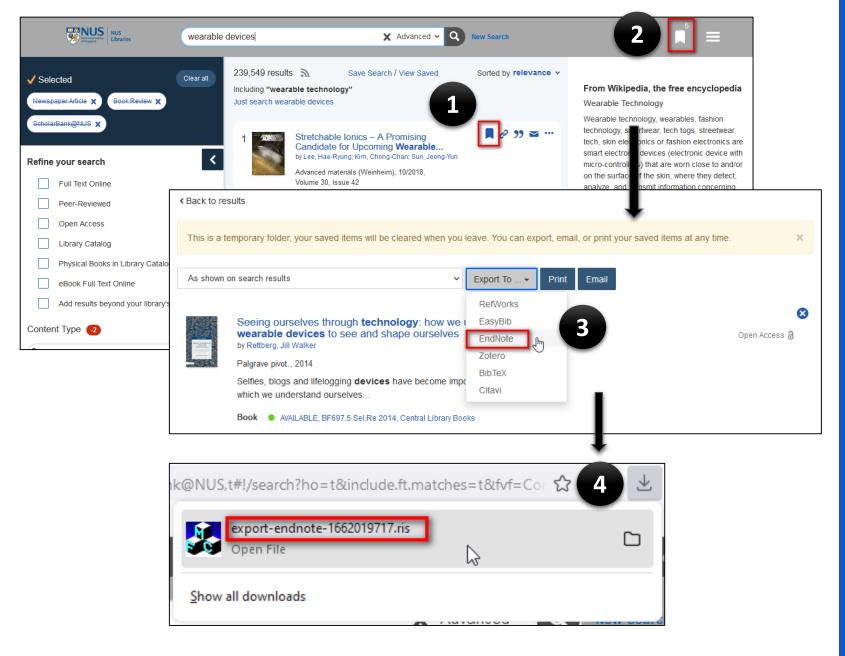
.Data folder → store file attachments
.enl file → keep bibliography details

If you need to backup or transferring to another computer, MUST copy both items above



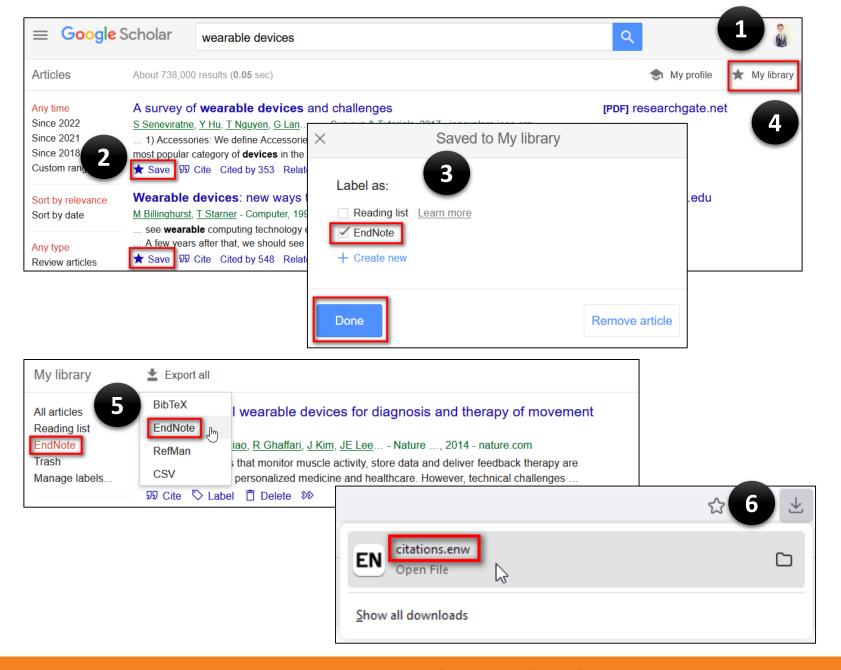


- 1. At the database, select the records you want
- 2. Click **Export**
- 3. In the Export document settings, select RIS Format and Citation information, click Export
- 4. Click **scopus.ris** to open the file
- Records imported to your EndNote library





- 1. In the result page, select the record you want
- 2. Click **Saved Items**
- 3. Select Export To... > EndNote
- 4. Click **export-endnote- 1662019717.ris** to open the file
- Records imported to your EndNote library





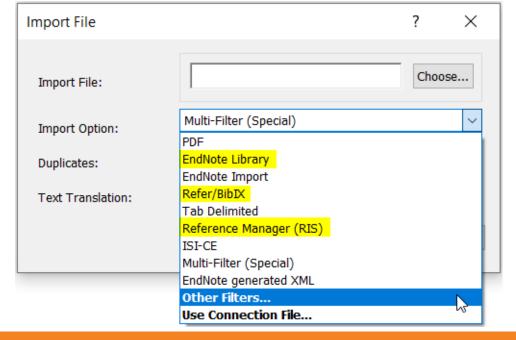
- 1. Login to Google Scholar
- 2. In the result page, select the record you want
- 3. In the *Saved to My Library*, select the folder and click *Done*
- 4. Click My library
- 5. Go to the folder, select Export all > EndNote
- 6. Click **citations.enw** to open the file
- Records imported to your EndNote library

Databases allow you to shortlist items of interest and export/email

- Exported files are in various formats which are coded differently
- Import Options = instruct EN how to read the incoming file
- Only metadata is brought into your EN Library

Full-text (pdf, word) needs to be attached later (menu:

References)



Steps



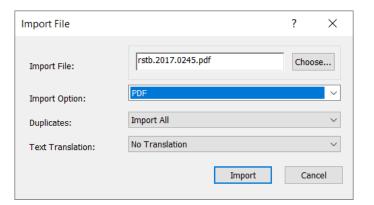
- 1. At the database, select the records you want
- 2. Save, output, export or send to EndNote (sometimes labelled as "RIS format")
- Click *Open* to transfer records to your EndNote library

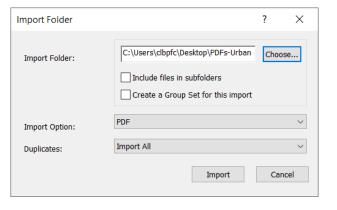
Alternatively,

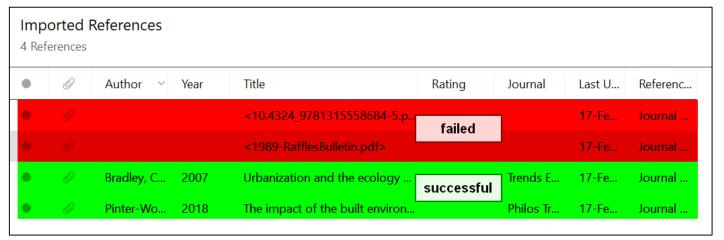
- 1. After exported file from database
- 2. Click File > Import > File...
- 3. Locate file in *Import File*
- 4. Choose correct *Import Option*
- 5. Click *Import*

EndNote can only grab the metadata of a PDF if it

- has a DOI = Digital Object Identifier
- is NOT a scanned image



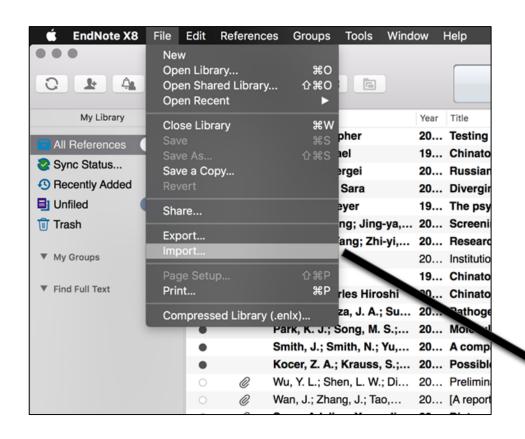


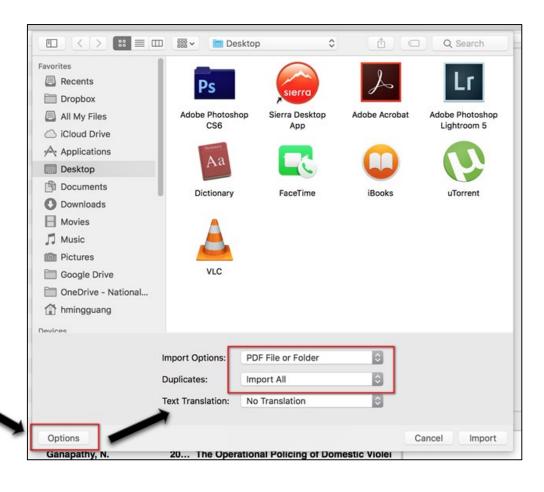




- 1. Click *File > Import > File...* or *Folder...*
- Locate file/folder in *Import* File/Folder
- 3. Choose PDF in the *Import Option*
- 4. Click *Import*
- Records imported to your EndNote library, either successful or failed



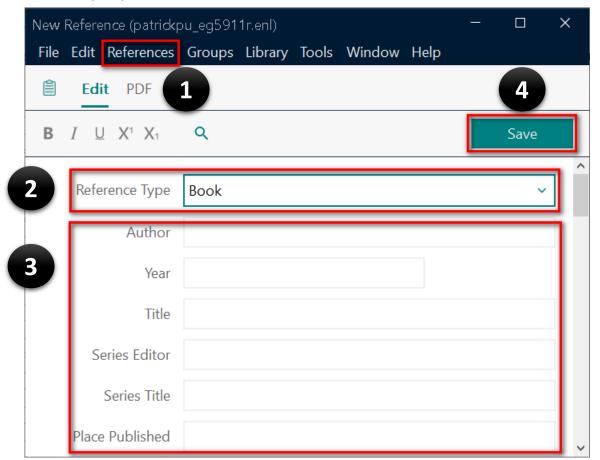




PDF:: Mac OS

Used for:

- Archival sources, e.g. manuscripts
- Newspapers





- 1. Click References > New Reference
- 2. Choose the *Reference Type*
- Key-in details, particular major elements of a citation (see slide "Varying Citation Formats & Elements")
- 4. Click **Save**



Each author on a new line

- ✓ Family name, followed by ","
- ✓ Western convention names, enter as it is
- ✓ Rectify Asian name convention
- ✓ Names without surnames, add "," at the end
- ✓ Institutional names in full, then add ","

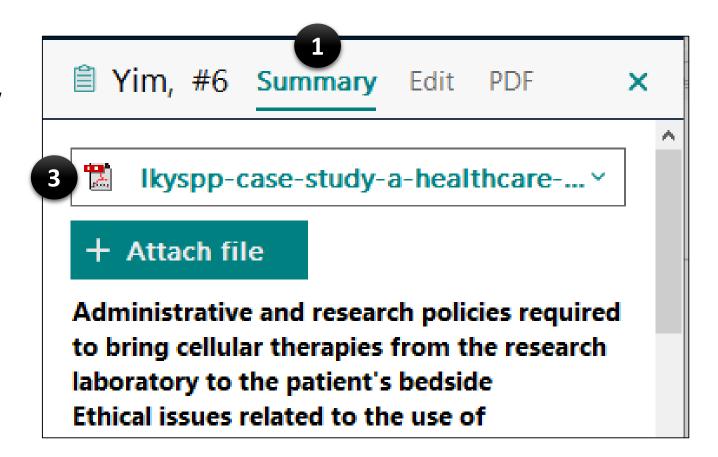






Select the citation record to view the right-hand pane

- 1. Summary tab, click + Attach file
- 2. Locate the file on your computer
- 3. When done, the attached file will show



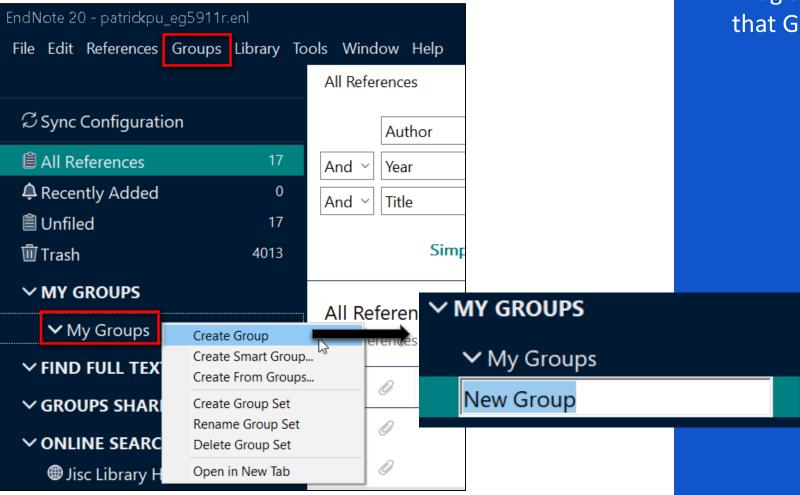
Organize

- Custom Group
- Smart Group





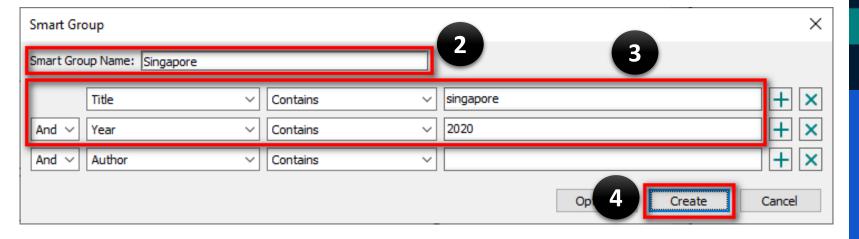
Custom Group are like folders





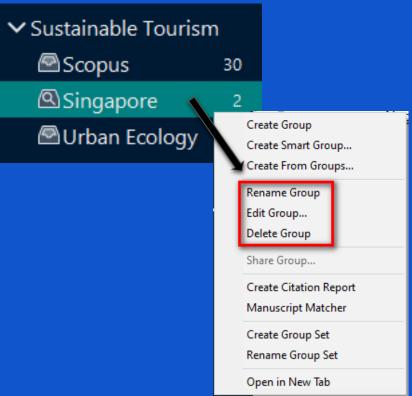
- 1. Click *Groups* or right-click *My Groups > Create Group*
- Drag and drop references into that Group

- Smart Group needs a bit of care
- Tracking by year, author, keywords that appear in title
- Caution needed when deleting items from Smart Groups → check the **Trash** if deleted accidentally





- 1. Click *Groups* or right-click *My Groups > Create Smart Group...*
- 2. Key-in a name for the group
- 3. Set the criteria for EndNote to use
- 4. Click *Create*

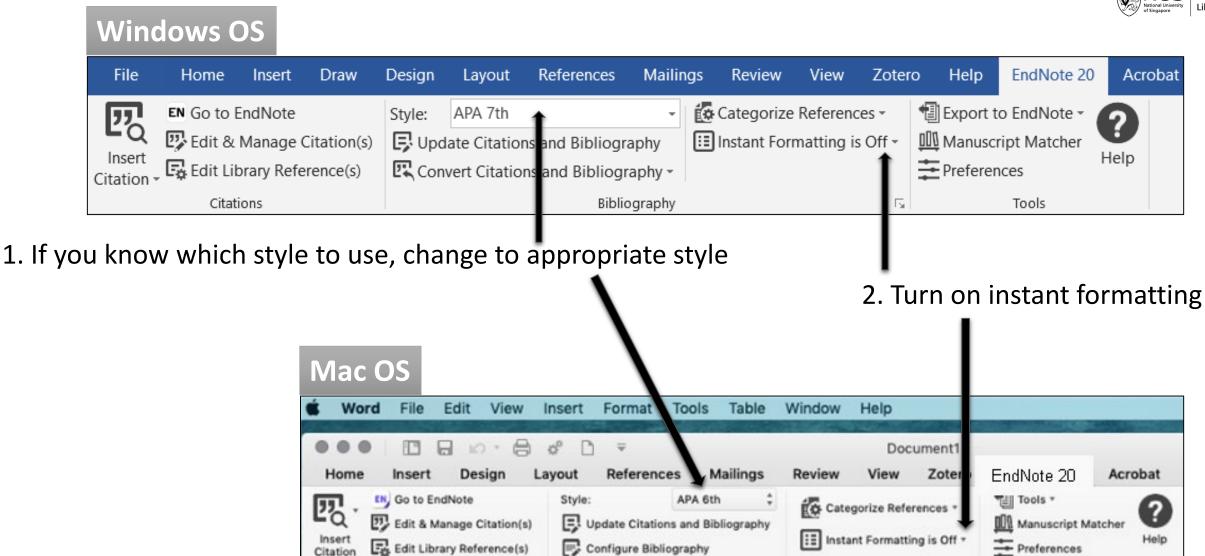


Cite

- Cite While You Write [CWYW]
- Insert from EN

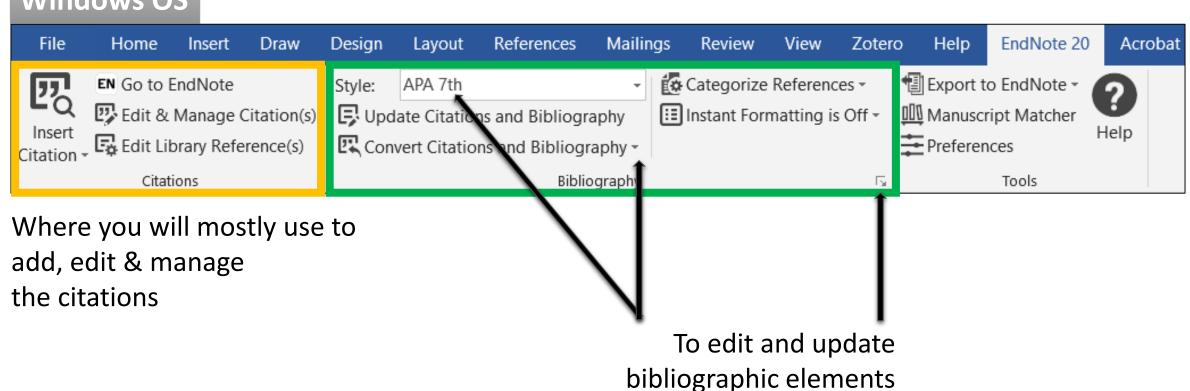


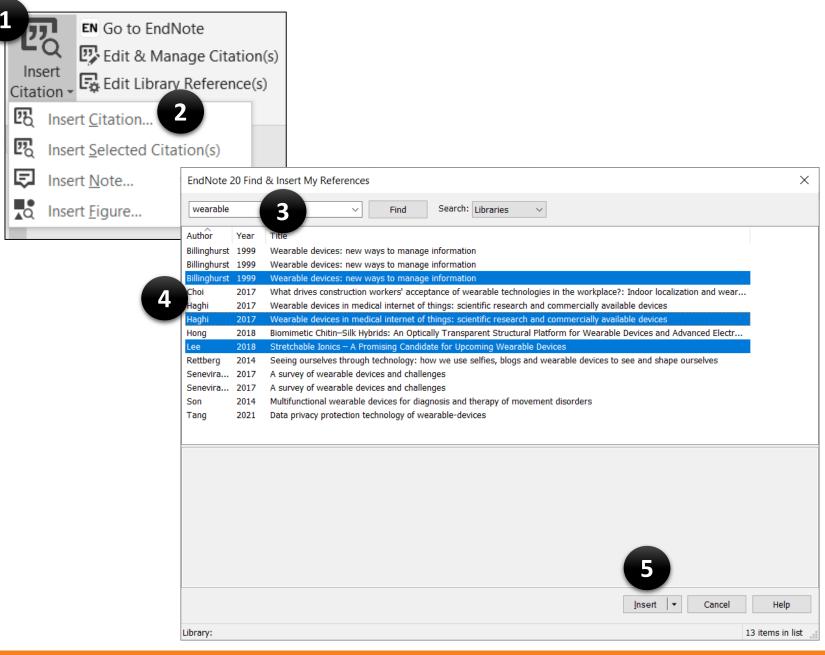








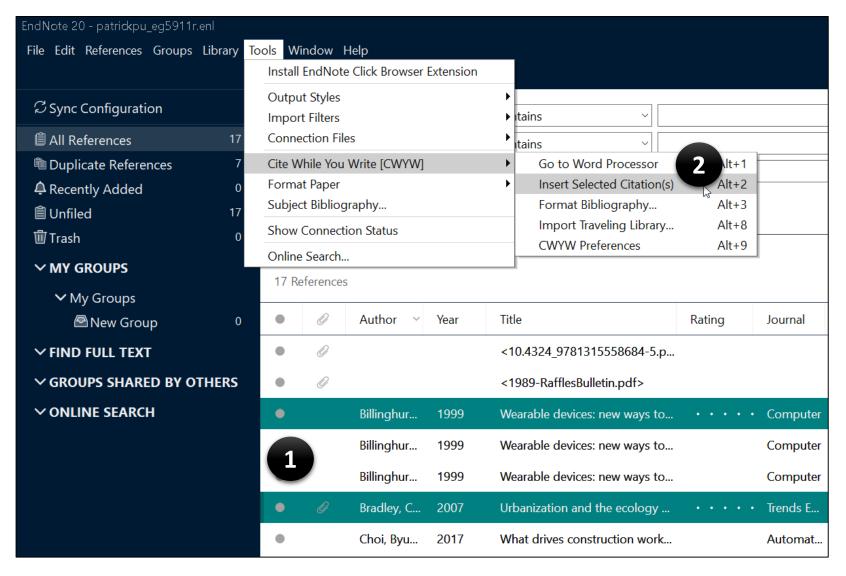






- 1. In Word, click *Insert Citation*
- 2. Select *Insert Citation...*
- Key-in keywords to look for the citation
- Select single or multiple citations (Ctrl+Click)
- 5. Click *Insert*

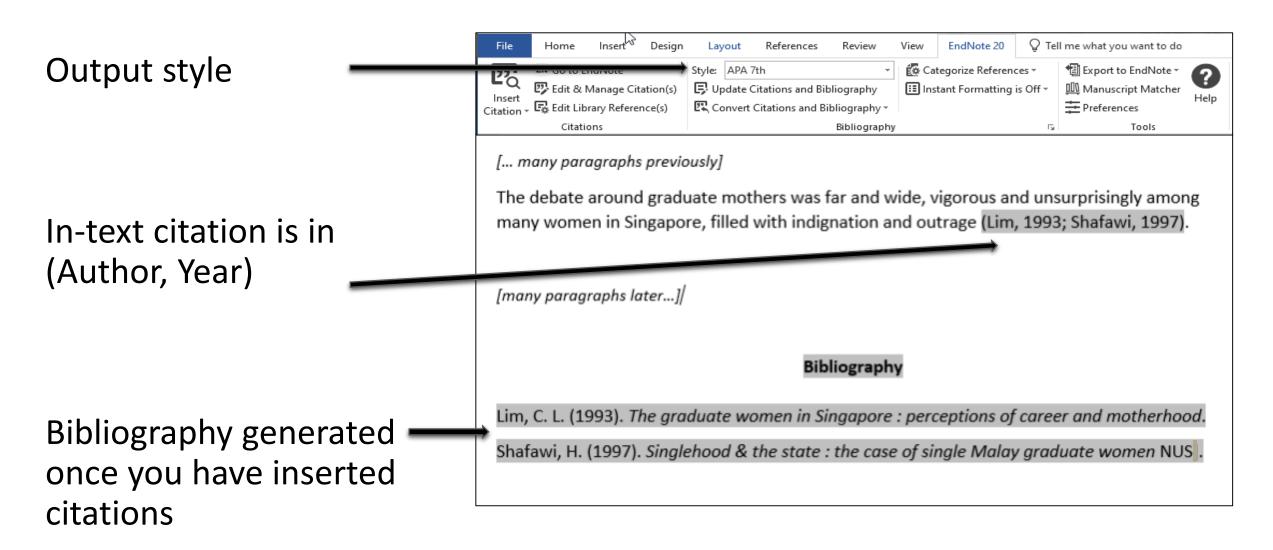
If you have selected citation(s) in EndNote, then select *Insert Selected Citation(s)*

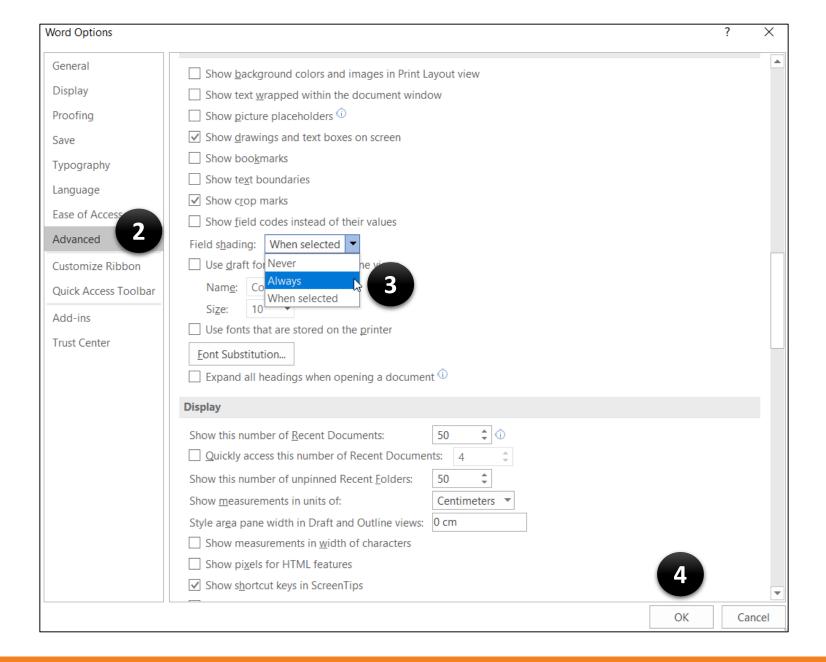




- 1. In EndNote, select single or multiple citations (Ctrl+Click)
- Click Tools > Cite While You Write [CWYW] > Insert Selected Citation(s)
- 3. The citation(s) is/are inserted into Word

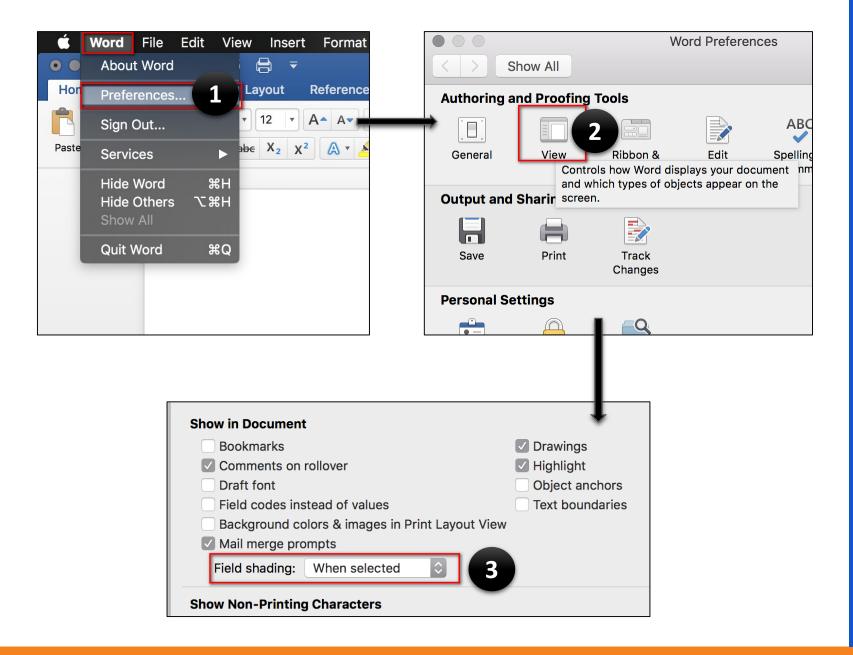








- 1. In Word, click *File > Options*
- 2. Click *Advanced*
- 3. Change *Field shading* to "Always" from "When selected"
- 4. Click **OK**

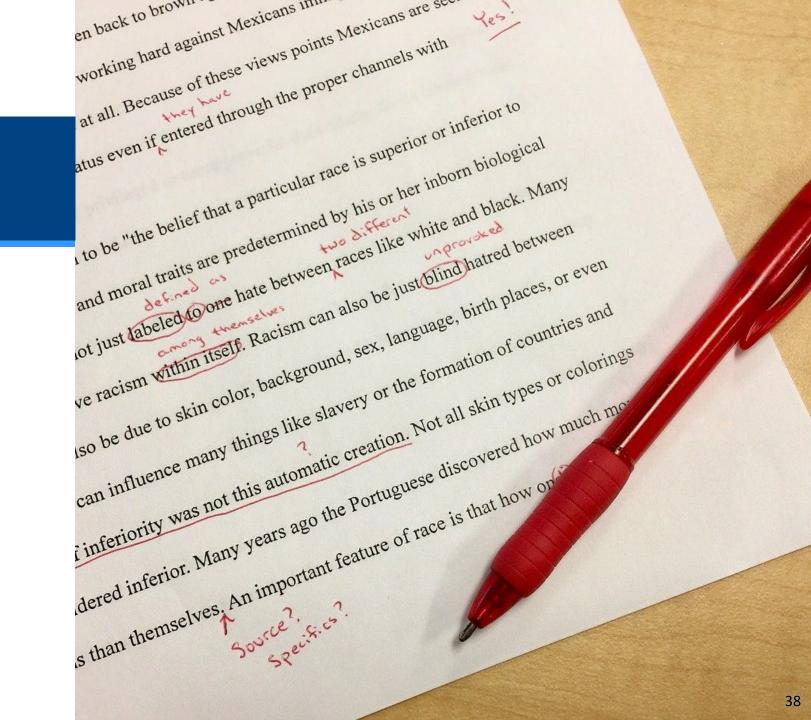




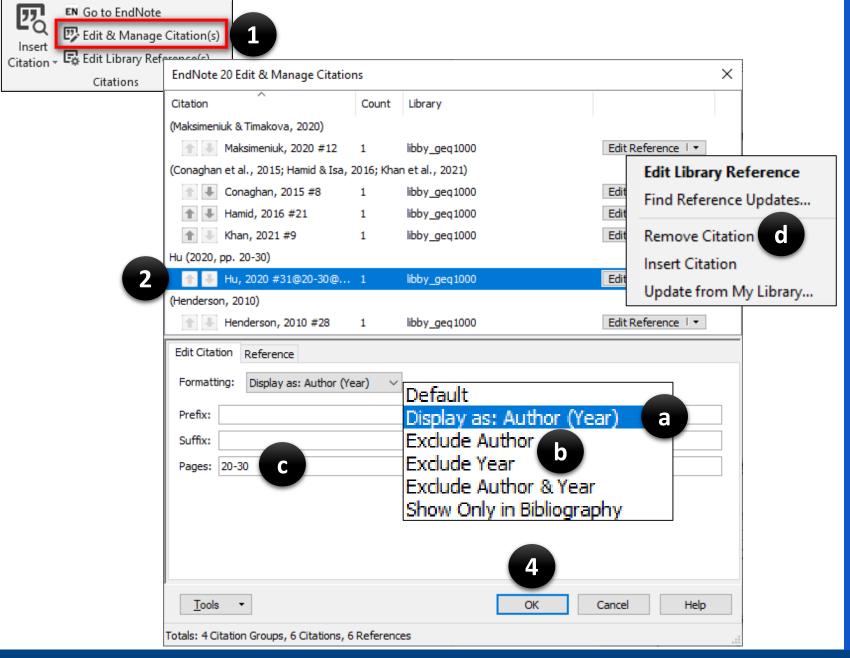
- 1. In Word, click *Preferences*...
- 2. Click View
- Change Field shading to "Always" from "When selected"
- 4. Click **OK**

Format/Edit

- Edit & Manage Citation(s)
- Change Citation Styles
- Format Bibliography

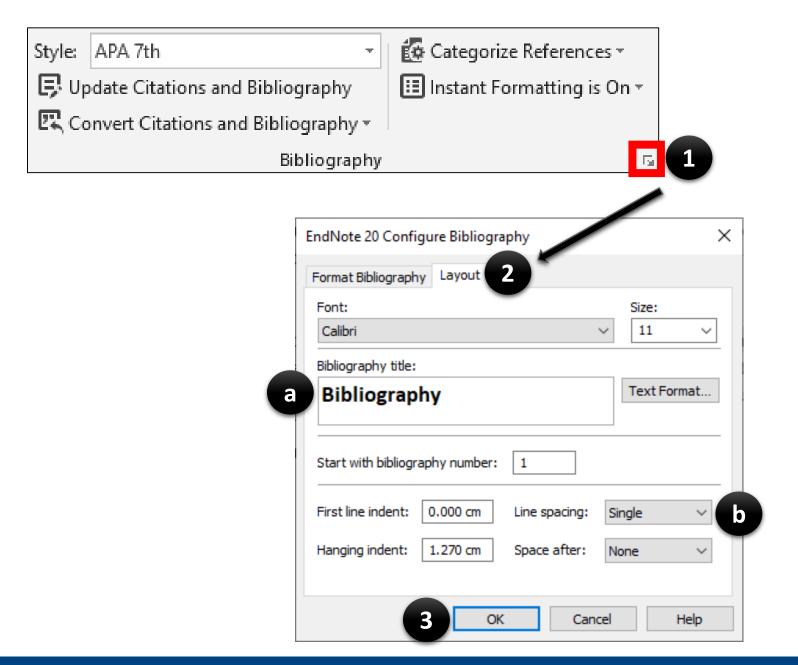








- 1. In Word, click *Edit & Manage Citation(s)*
 - 2. Select the citation
- 3. Change the necessary formatting:
 - a. Display as Author (Year)
 - → use when writing in active voice
 - b. Exclude Author or Year
 - c. Insert page numbers
 - d. Remove citation
- 4. Click **OK**



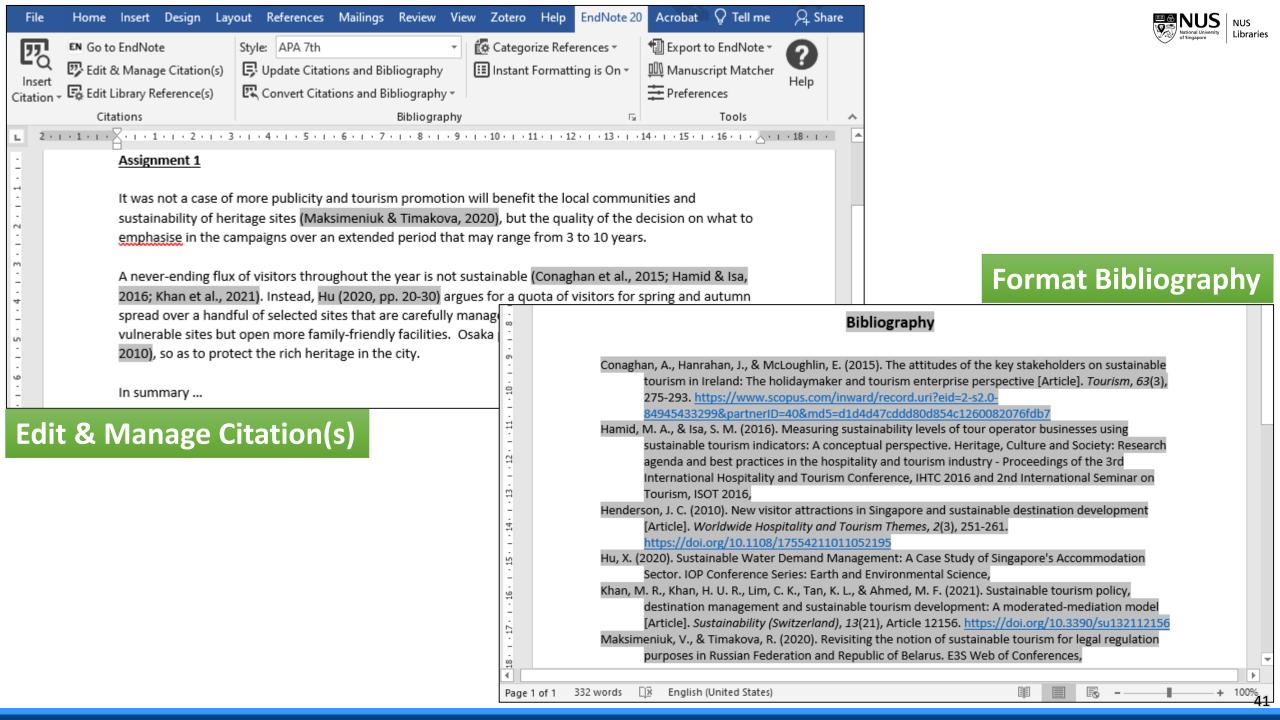


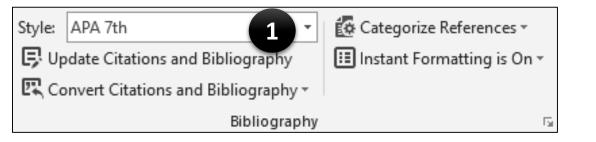
- 1. In Word, click *Configure Bibliography*
- 2. In Layout tab, change the necessary:
 - a. Bibliography title
 - b. Line spacing
- 3. Click **OK**

Mac OS

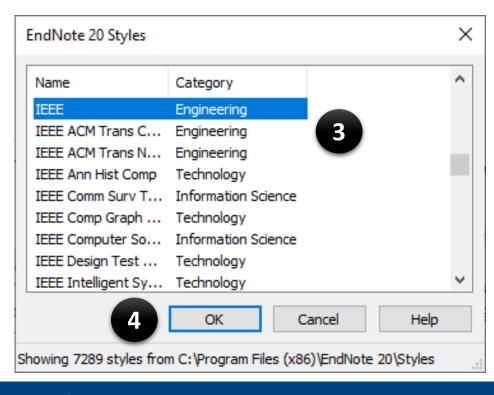
Click Bibliography

- > Configure Bibliography
- > Layout
- > Bibliography title





2 Select Another Style...
Annotated
APA 6th
APA 7th
Author-Date
Chicago 17th Footnote
MHRA (Author-Date)
Numbered
Show All Fields
Turabian 9th Footnote
Vancouver



Steps

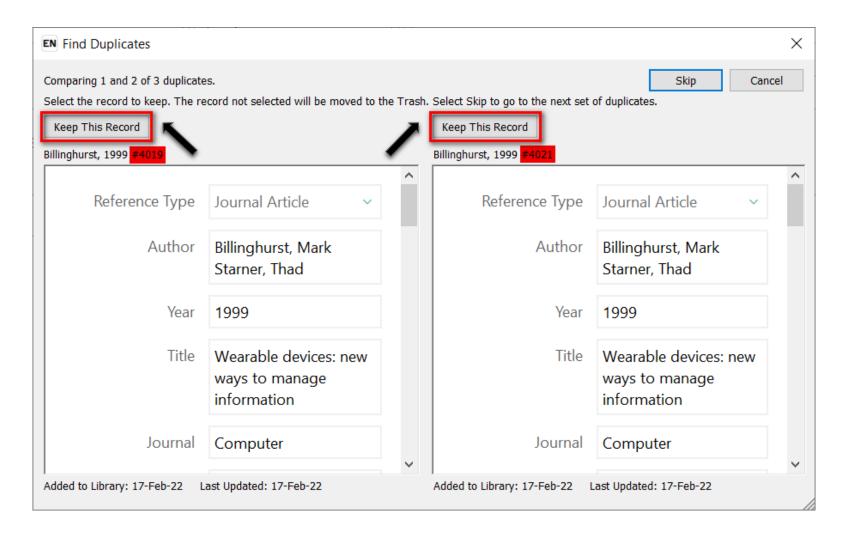


- 1. In Word, click *Style* drop-down list
- 2. Select Another Style...
- 3. Choose the style
- 4. Click **OK**

Save/Keep

- Remove Duplicates
- Remove Codes
- Compress Library







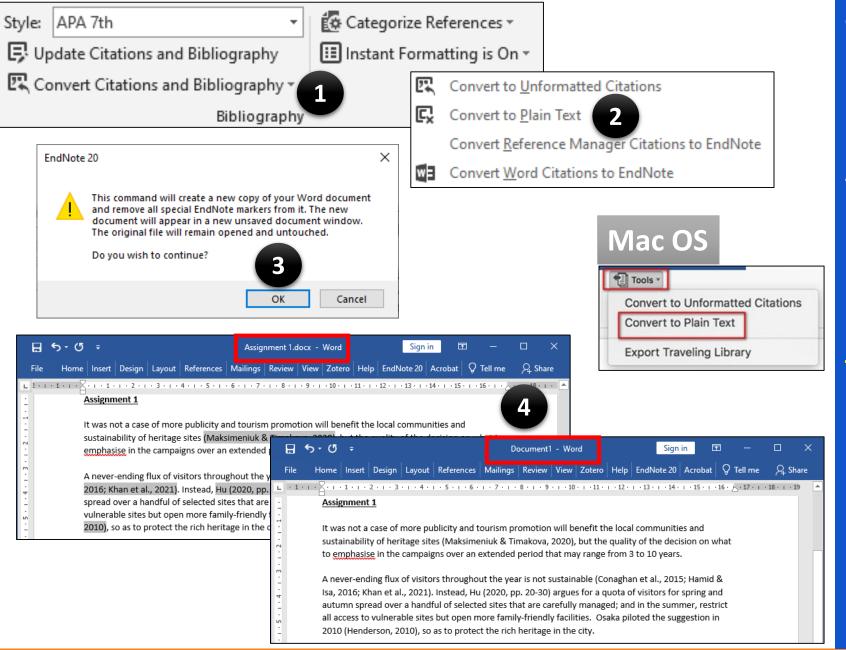
- 1. Click *All References* in the left pane
- 2. Click *Library* > *Find Duplicates*
- 3. Choose which records to keep

Alternatively, click Cancel, select duplicated references, and drag them to Trash

Note

To delete references permanently

- 1. Right-click *Trash > Empty Trash*
- 2. Click **Yes**

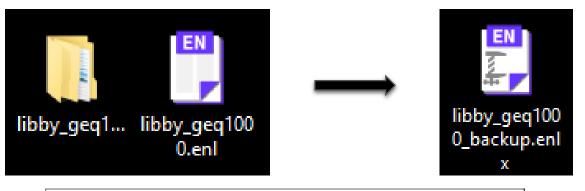


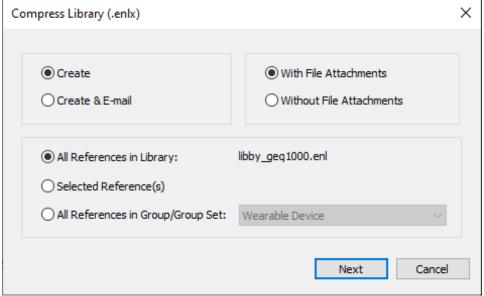


- 1. In Word, click *Convert Citations* and *Bibliography*
 - 2. Click Convert to Plain Text
 - 3. Click **OK**
 - 4. Rename the "Plain Text" version, i.e. *Document1*
- Save and keep "Coded" version, i.e. Assignment1.docx

This is VERY IMPORTANT!

- BEFORE you submit or share your Word document
- Convert the document to plain text
- Submit the "Plain Text" version





Tips

- ✓ EndNote libraries should never be opened in cloud-syncing folders such as Dropbox, OneDrive, Box, SugarSync, etc.
- ✓ Syncing folders corrupt EndNote libraries over time, see EndNote Technical Help

Steps



- 1. In EndNote, click *File > Compress Library (.enlx)* ...
- Keep the default, or make the necessary changes
- 3. Click **Next**
- 4. Key-in filename, e.g.

 yourname_projectname_backup.

 enlx
- 5. Select location to save the library, e.g. Desktop
- 6. Click **Save**

Note

- Extension becomes .enlx
- Double-click .enlx to open



NUS Libraries

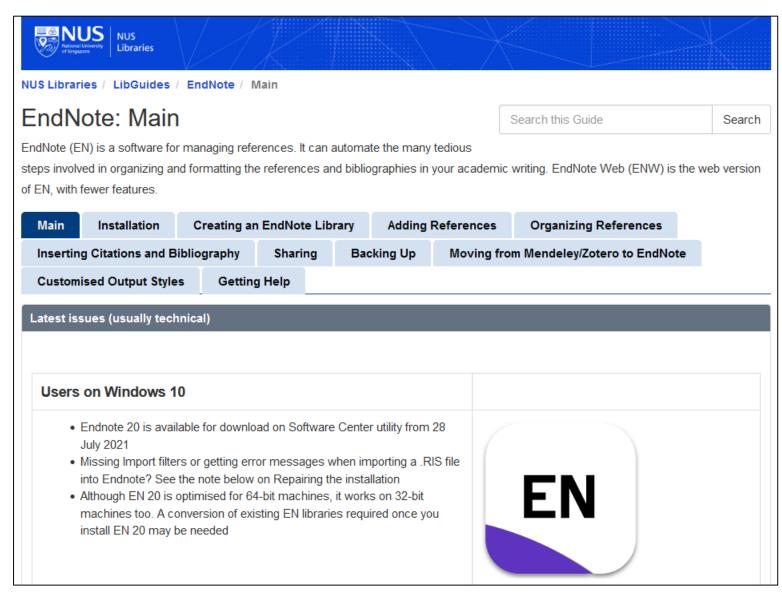
- Guide
- YouTube (ENX9)

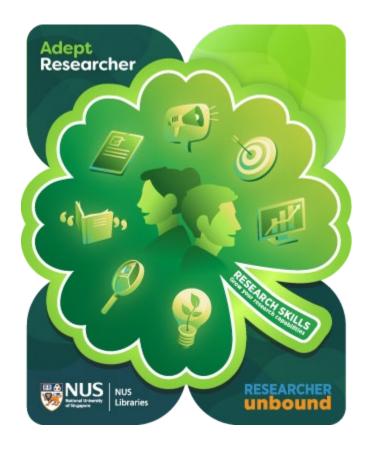
Clarivate Analytics

- Guide
- YouTube
- Support

Help on

- Software Installation
- Application Usage





Researcher Unbound Digital Badges

Showcase the knowledge and skills you have acquired in your emails, online CVs, LinkedIn and other social media platforms. Earn Researcher Unbound Badges by attending workshops and answering a quiz for each workshop attended.

Each domain in the Research Skills Framework (RSF) has its own unique set of Basic, Intermediate and Advanced badges, depending on the number of workshops in that domain attended.





How to earn badges?



Basic Badge

Attend at least 2
workshops within the
same domain and
answer quiz questions
correctly



Intermediate Badge

Attend at least 5
workshops within the
same domain and
answer quiz questions
correctly



Advanced Badge

Attend at least 7
workshops within the
same domain and
answer quiz questions
correctly



Meta-Badges

Coming Soon! Meta-Badges will be available for superachievers who get at least a Basic badge in all 7 RSF domains!





Take the quiz and earn a digital badge

Use the link below or scan the QR code to access the quiz:



https://bit.ly/ruendnote2022sep







Feedback

Your feedback matters. Please take a few minutes to tell us what you think

https://bit.ly/RU-2223-Sem1

Title: Fundamentals of EndNote 20

Date: 20 SEP 2022

Time: 10am-1130am



